



APPLICATION FOR PURCHASE OF SHARES

Complete this form to apply to purchase shares in Sleat Hydro Community Benefit Society (SHCBS). Also complete the form overleaf if you are purchasing shares on behalf of someone else or want to nominate a beneficiary.

Please read our Share Prospectus first (available at www.sleathydro.co.uk) and ensure you understand the terms and conditions of the offer. Applications forms can be returned via:

- email to kenny@sleat.org.uk or;
- postage to **Sleat Hydro Community Benefit Society, Sleat Community Trust, Armadale, Sleat, IV45 8RS**

(PLEASE USE CAPITAL LETTERS)

First name(s)	
Last Name	
Address	
Postcode	
Phone number(s)	
Email	
Organisation Name (Corporate Applications Only)	

INVEST

Each share in SHCBS is valued at £25 and shares are to be purchased in multiples of 10. The minimum shareholding is £250 and the maximum is £25,000.

Number of shares I/We wish to purchase (must be a multiple of 10)

Value of shares you wish to purchase

PAYMENT

Payment should be made either:

- by cheque payable to Sleat Hydro Community Benefit Society posted to our address above; or
- by BACS payment to SHCBS's bank account (RBS) as follows:

Account Name: **Sleat Hydro Community Benefit Society**
Sort Code: **832409**
Account Number: **00164474**

Please use your full name as the payment reference.

TERMS

Terms of the share offer:

- I have read the Share Prospectus and understand the risks.
- I agree to be bound by the Terms and Conditions included in the Share Prospectus and SHCBS Rules.
- I am resident in the UK and am over 16 years old.
- I understand that SHCBS may reject my application or reduce the number of shares I have applied to purchase.
- I consent to receiving notices and links to formal documents by email from SHCBS.
- I understand SHCBS may buy back some or all of my shares when/if required.

Check this box if you understand the above terms and give permission to SHCBS to hold this information.

The data provided by you on this form will be stored on a computerised database. This data will be used for SHCBS purposes only and will not be disclosed to any third party. To ensure compliance with money laundering regulations, SHCBS may require verification of identity of any person seeking to invest.

Joint applicants are treated as one member with one vote; only enter the details of the share nominee.

Signed: **Date:**



GIFTING SHARES AND NOMINATION OF SHARES UPON DEATH

You can choose to:

- Buy shares on behalf of others (including people under 16 years old); and/or
- Nominate a beneficiary to whom you wish your shares to be transferred upon your death.

If you hold shares on behalf of a child, they will only become the owner of the shares once they turn 16.

If you decide to enter a beneficiary, they must be over 16 years old and consent to the terms and conditions of the share offer.

Please fill in the relevant sections below:

1. GIFTING SHARES

If you wish to gift your shares, or hold shares on behalf of a child until they are 16, please fill in that person's details below:

First name(s)
Last Name
Address (if different to the address already supplied)
Postcode
Phone/Email (optional)
Date of Birth (if under 16)

2. NOMINATION OF SHARES UPON DEATH

You can nominate a beneficiary aged 16 or over to whom you wish your shares to be transferred upon your death. SHCBS will respect your wish in so far as the law and our Rules permit.

Personal details of your beneficiary:

First name(s) in full
Last Name
Address (if different to the address already supplied)
Postcode
Phone Number(s)
Email

I understand that it may not be possible for SHCBS to action this request and I and my heirs will not hold the Society responsible for its actions. I understand that these instructions can only be revoked or amended by my giving clear written instructions to the Secretary of SHCBS at its Registered Office.

JOINT APPLICATION:

If you are applying for joint ownership of shares, all parties to the joint application must be eligible for membership and one of the applicants must act as the nominee representing the interests of the joint applicants. Joint applicants are treated as one member with one vote; please only enter the details of the nominee.

PRIORITY:

In the event of the share offer being oversubscribed, priority will be given to applications with Sleat postcodes. If anyone in Sleat would like to buy shares but is constrained due to financial issues, please contact us privately to discuss this.